

“Yes, I would like to support Sidwell Friends with a larger gift than I can now afford.”

YOUR GIFT

A life insurance policy: It can provide a much larger gift than you can now afford.

You transfer the ownership of a life insurance policy on your life to Sidwell Friends.

You designate the School as the owner and beneficiary of the policy.

You agree to continue to pay any premiums due after the gift.

YOUR PHILANTHROPY

- **Support Sidwell Friends:** The School will receive the life insurance proceeds after your death.
- **Create a meaningful memorial:** You will have the satisfaction of making a significant gift. If you designate your gift for endowment, it will **provide income** to the School in perpetuity. You can make this gift **in honor or in memory of** someone whom you select. You also may designate **the use** of the insurance proceeds as long as your request is in harmony with the mission and priorities of the School.

YOUR BENEFITS

- **Tax benefits:** You will receive an income tax deduction for all or a portion of the value of the policy at the time of your gift and for any premiums you pay after the gift.
- **Leveraging of gift:** You may more easily afford to pay the modest annual premiums which will generate a large future benefit.
- **New use:** If you originally purchased a policy to provide for minor children, for example, and they are now financially independent adults, you can designate an important new purpose for the funds.
- **Recognition in perpetuity:** During your lifetime and thereafter, you will be recognized annually on the School’s website, in annual reports, and at special events as a member of The Thomas and Frances Sidwell Society. Or, if you prefer, your gift can be anonymous.

YOUR OPTIONS

- **A new policy:** You can purchase a new policy to give to the School.
- **An existing policy:** You can donate an existing policy to the School.

All donors are encouraged to confer with their own financial planners or attorneys.