

“Yes, I would like to make a generous gift, but I need to supplement my income.”

YOUR GIFT

A Charitable Gift Annuity: It will pay you guaranteed fixed income for life.

A charitable gift annuity is a simple contract between Sidwell Friends and a donor age 55 or older. You transfer cash or securities to the School.

The School pays you a secure fixed income for life. The payout rate is set by the American Council on Gift Annuities: The older the donor the higher the payout rate.

The remaining balance passes to the School when the contract ends at the death of the donor.

YOUR PHILANTHROPY

- **Support Sidwell Friends:** The School will receive a generous gift.
- **Create a meaningful memorial:** You will have the satisfaction of making a significant gift. You can make this gift **in honor or in memory** of someone you select.

YOUR BENEFITS

- **Fixed payments for life:** Your annuity will not be subject to fluctuations in the stock market. In exchange for your irrevocable gift of cash or securities, you will receive a fixed payment for life.
- **Increased yield:** In many cases, the payments to you will be higher than you are currently receiving from other investments.
- **Current tax deduction:** You will receive a current federal tax deduction for a portion of your gift.
- **Partly tax-free payouts:** A portion of each gift annuity payout to you will be tax-free.
- **Recognition in perpetuity:** During your lifetime and thereafter, you will be recognized annually on the School's website, in annual reports, and at special events as a member of The Thomas and Frances Sidwell Society. Or, if you prefer, your gift can be anonymous.

YOUR OPTIONS

- **Timing of payouts:** The payments can begin immediately (a Current Gift Annuity) or at a later time of your choice (a Deferred Gift Annuity). Deferring the start date will increase the payout rate.
- **Two-life opportunity:** You may designate a spouse to continue to receive payouts during his or her lifetime after your death.

All donors are encouraged to confer with their own financial planners or attorneys.

Sidwell Friends

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For additional information on how to create your legacy as part of the Thomas and Francis Sidwell Society, please visit us online at plannedgiving.sidwell.edu.